

Notice of the Tender Offer

- | | |
|--|--|
| 1. Unique number of the corporate event: | TENDEE0000000023 |
| 2. Type of corporate event: | Tender Offer |
| 3. ISIN code of the financial instrument: | EE3100004466 |
| 4. Description: | Tallink Grupp |
| 5. ISIN for the interim shares or security (if applicable): | N/A |
| 6. Guaranteed participation date (if applicable): | N/A |
| 7. Ex-Date: | N/A |
| 8. Record Date: | N/A |
| 9. Start of the election period: | N/A |
| 10. Last day of the election period: | N/A |
| 11. Issuer deadline: | N/A |
| 12. Payment date: | N/A |
| 13. Buyer protection deadline: | N/A |
| 14. Other information (if applicable): | AS Infortar teatab kavatsusest teha vabatahtlik
ülevõtmispakkumine /AS Infortar announces its
intention to make a voluntary takeover offer |
| 15. Options for the shareholder related to this voluntary
event: | N/A |
| 16. The deadline for submitting your response with the
option you selected: | N/A |

Additional information for shareholder:

<https://view.news.eu.nasdaq.com/view?id=b72ffe7753fa00945d1d50800a60d2a47&lang=en&src=listed>

If the shareholder does not participate in this voluntary corporate event, default option will be selected.