

Notice of the Exchange offer

1. Unique number of the corporate event: EXOFLT0000000028
2. Type of corporate event: Exchange offer
3. ISIN code of the financial instrument: LT0000313256
4. Description: EUR 13.00 SUN INVESTMENT GROUP BOND 23-2024
5. ISIN for the interim shares or security (if applicable): LT0000409963
6. Description: EUR 11.5 UAB SUN INVESTMENT GROUP BOND 24-2026
7. Ex-Date: N/A
8. Record Date: N/A
9. Start of the election period: 04.11.2024.
10. Last day of the election period: 22.11.2024
11. Issuer deadline: 22.11.2024
12. Payment date: 29.11.2024
13. Buyer protection deadline: 21.11.2024
14. Other information (if applicable):

Holders of bonds of UAB Sun Investment Group (ISIN code LT0000313256) may exchange their bonds for newly issued bonds of the issuer (ISIN code LT0000409963, maturity - 2 years, coupon - 11.5PRCT). Allocation based on time priority.
15. Options for the shareholder related to this voluntary event:
 - Option 1:** Securities Option. Distribution of securities to holders.
 - Option 2:** No Action (default)
16. The deadline for submitting your response with the option you selected: **20.11.2024 12:00**

Additional information for shareholder:

<https://suninvestmentgroup.com/public-bond-issue-2024>

If the shareholder does not participate in this voluntary corporate event, default option will be selected.