

Securities Commission of the Republic of Lithuania

19 05 2011

Nm. 30.21-131/59

Annual confirmation of responsible persons

This confirmation of responsible persons regarding consolidated annual report, separate and consolidated financial statements of AB DnB NORD Bankas as of 31 December 2010 are provided following Law of Republic of Lithuania on securities, dated 18 January 2007 and Lithuanian Securities Commission resolution No. 1K-3 on rules of disclosure and submission of periodic and additional information, dated 23 February 2007.

We, responsible persons, confirm that to the best of our knowledge, provided separate and consolidated financial statements are prepared in accordance with International Financial Reporting standards, gives a true and fair view of the assets, liabilities, financial position and profit of the Bank and consolidated subsidiaries, as well as the consolidated annual report includes a fair review of the development and performance of the business.

President



Bjornar Lund

Acting Chief Accountant



Audrius Cicenas