

Securities Commission of the Republic of Lithuania

27 08 2009

Interim confirmation of responsible persons

This confirmation of responsible persons regarding interim condensed consolidated financial information and interim consolidated report of AB DnB NORD Bankas as of 30 June 2009 is provided following Law of Republic of Lithuania on securities, dated 18 January 2007 and Lithuanian Securities Commission resolution No. 1K-3 on rules of disclosure and submission of periodic and additional information, dated 23 February 2007.

We, responsible persons, confirm that to the best of our knowledge, provided interim condensed consolidated financial information is prepared in accordance with International Financial Reporting standards, gives a true and fair view of the assets, liabilities, financial position and profit of the Bank and consolidated subsidiaries, as well as the consolidated interim report includes a fair review of the development and performance of the business.

President

Werner Heinz Schilli

Acting Chief Accountant

Jekaterina Titarenko