



**NORDEA BANK AB (publ)**  
**NORDEA BANK FINLAND Abp**  
**Supplement 2007:5 to Base Prospectus**  
**regarding Medium Term Note programme**  
**in the amount of SEK Onehundred Billion (100,000,000,000) kronor**

This document ("Supplemental Prospectus") constitutes a supplement to the Base Prospectus dated 7 June 2007 regarding Nordea Bank AB (publ)'s ("NBAB") and Nordea Bank Finland Abp's ("NBF") Medium Term Note Programme in the amount of SEK Fifty Billion (50,000,000,000) kronor (the "Base Prospectus") and supplemental prospectus 2007:1 to the Base Prospectus published on 6 August 2007, which was prepared in connection with NBAB's publication of its interim report, supplemental prospectus 2007:2 to the Base Prospectus published on 9 August 2007 which was prepared in connection with NBF's publication of its interim report, supplemental prospectus 2007:3 to the Base Prospectus published on 6 September 2007 which was prepared in connection with that the Programme Amount was raised from SEK Fifty Billion (50,000,000,000) to SEK Onehundred Billion (100,000,000,000) and supplemental prospectus 2007:4 to the Base Prospectus published on 6 November 2007, which was prepared in connection with NBAB's publication of its interim report (all with the Swedish Financial Supervisory Authority's journal number 07-3917-413).

The Supplemental Prospectus was prepared due to the fact that NBAB published its Year-end Report for the period January-December 2007 (which is available on Nordea's website, ([www.nordea.com](http://www.nordea.com))). As a consequence of this, a new fourth paragraph is inserted, as set forth below, under the heading "NBAB's recent development" on page 92 of the Base Prospectus.

"The Year-end Report for 2007 shows that the operating profit for 2007 was EUR 3883 million, compared with EUR 3808 million during the corresponding period of 2006. The profit for 2007 was EUR 3130 million, and return on equity for the same period amounted to 19.7 per cent. Net interest income amounted to EUR 4282 million for 2007, compared with EUR 3869 million for the same period of 2006. Operating costs amounted to EUR 4066 million, an increase of 6 per cent compared with the corresponding period in 2006. Credit losses amounted to, net, EUR 60 million."

The Supplemental Prospectus should be read together with the Base Prospectus and registered supplemental prospectuses. The definitions used in the Base Prospectus are applicable also to this Supplemental Prospectus. In the event of any discrepancy between this Supplemental Prospectus and the Base Prospectus or any other document incorporated in the Base Prospectus by reference, the Supplemental Prospectus shall take precedence.

Investor who may wish to exercise a withdrawal right pursuant to 2:34 of the The Financial Instruments Trading Act (lagen (1991:980) om handel med finansiella instrument) as a result of the

publication of this Prospectus Supplement must exercise that right within five workingdays as from the publication of this Prospectus Supplement.

This Supplemental Prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority.