



FI Dnr 17-1956

Finansinspektionen
Box 7821
SE-103 97 Stockholm
[Brunnsgatan 3]
Tel +46 8 408 980 00
Fax +46 8 24 13 35
finansinspektionen@fi.se
www.fi.se

**Certificate of Approval of a Supplementary Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC or pursuant
to national law transposing Articles 17 and 18 of Directive 2003/71/EC**

**To: Finanstilsynet (Norway), Finanstilsynet (Denmark), Finanssivalvonta
(Finland)
From: Finansinspektionen (Sweden)**

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with the Swedish Financial Instruments Trading Act transposing Directive 2003/71/EC and was approved by us on 24 February 2017.

Name of Issuer: Nordea Bank AB (publ)

Registered Office/Seat: Stockholm, Sweden

Type of Securities: Warrants and certificate

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71EC, the omission of the information required under on the following grounds: No omission.

Attachments:

- (1) Supplement dated 2017-02-24 to the Base Prospectus dated 2016-06-10.
- (2) English translation of the Supplement
- (3) Danish translation of the Summary

FINANSINSPEKTIONEN

A handwritten signature in black ink, appearing to be 'Caroline Skymberg', written over a horizontal line.

Caroline Skymberg
Legal Assistant
+46 8 408 982 56