

Notice of the Tender Offer

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| 1. Unique number of the corporate event: | TENDEE0000000023 |
| 2. Type of corporate event: | Tender Offer |
| 3. ISIN code of the financial instrument: | EE3100004466 |
| 4. Description: | Tallink Grupp |
| 5. ISIN for the interim shares or security (if applicable): | N/A |
| 6. Guaranteed participation date (if applicable): | 31.07.2024 |
| 7. Ex-Date: | N/A |
| 8. Record Date: | N/A |
| 9. Start of the election period: | 02.07.2024 |
| 10. Last day of the election period: | 05.08.2024 |
| 11. Market deadline: | 05.08.2024 |
| 12. Payment date: | 09.08.2024 |
| 13. Buyer protection deadline: | 02.08.2024 |
- AS INFORTAR ülevõtmispakkumine Aktsiaseltsi Tallink Grupp aktsiate omandamiseks/ Tender offer by AS INFORTAR to acquire Aktsiaselts Tallink Grupp shares.
14. Other information (if applicable):
15. Options for the shareholder related to this voluntary event:
- | | |
|------------------|---|
| Option 1: | Cash option: Accept the offer, price 0.55 EUR per share |
| Option 2: | No Action (default option) |
16. The deadline for submitting your response with the option you selected: **02.08.2024 12:00**

Additional information for shareholder:

<https://view.news.eu.nasdaq.com/view?id=b72ffe7753fa00945d1d50800a60d2a47&lang=en&src=listed>

If the shareholder does not participate in this voluntary corporate event, default option will be selected.