

DUTCH AUCTION + DISCLOSURE

1. Unique number of the corporate event: CA000002029445
2. Type of corporate event: UNMODIFIED DUTCH AUCTION + DISCLOSURE
3. ISIN code of the financial instrument: XS2339025277
4. Description: MAS SECURITIES B.V. 4.25000 19/05/26
5. ISIN for the interim shares or security (if applicable): n/a
6. Guaranteed participation date (if applicable): n/a
7. Ex-Date: n/a
8. Record Date: n/a
9. Start of the election period: 04.12.2023
10. Last day of the election period: 08.12.2023
11. Issuer deadline: 08.12.2023 17:00
12. Payment date: 13.12.2023
13. Buyer protection deadline: n/a
14. Other information (if applicable): Minimum price: 87% / Bid interval rate: 0.1%
15. Options for the shareholder related to this voluntary event:

Option 1: TO INSTRUCT FOR THE NON-COMPETITIVE OFFER AND RECEIVE THE MINIMUM PURCHASE PRICE + ACCRUED INTEREST

Option 2: TO INSTRUCT FOR THE COMPETITIVE OFFER AND RECEIVE THE PURCHASE PRICE + ACCRUED INTEREST (YOU NEED TO SUBMIT A BID PRICE PERCENTAGE)

Option 3: NO ACTION (default option)

16. The deadline for submitting your response with the option you selected: **07.12.2023 17:00**

Additional information for shareholder:

THE DOCUMENTATION IS AVAILABLE VIA AGENT'S WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/MAS](https://deals.is.kroll.com/mas)

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER.

If the shareholder does not participate in this voluntary corporate event, default option will be selected.

How to exercise shareholder rights with respect to voluntary corporate action?

Please submit the shareholder's action form:

1. In internet bank

Messages => Messages to the Bank => New application => Application from template: Subject: "Shareholder's action with regards to financial instrument voluntary corporate action"

2. At one of our branches