

Notice of the Repurchase Offer

1. Unique number of the corporate event:	964311687
2. Type of corporate event:	Repurchase Offer_Results
3. ISIN code of the financial instrument:	XS2576365188
4. Description:	Luminor Bank 7.25% 16.01.2026
5. ISIN for the interim shares or security (if applicable):	N/A
6. Guaranteed participation date (if applicable):	N/A
7. Ex-Date:	N/A
8. Record Date:	N/A
9. Start of the election period:	02.09.2024
10. Last day of the election period:	09.09.2024
11. Issuer deadline:	09.09.2024
12. Payment date:	11.09.2024
13. Buyer protection deadline:	N/A
14. Other information (if applicable):	HTTPS://DEALS.IS.KROLL.COM/LUMINOR
15. Options for the shareholder related to this voluntary event:	

Option 1:

Cash Option: To tender and receive purchase price+ accrued interest, price EUR 1013 per bond, price shown is approximate, minimum exercisable quantity: Face amount 100,000

Option 2:

No Action (default option)

16. The deadline for submitting your response with the option you selected:

05.09.2024 12:00

Additional information for shareholder:

UPDATE 10/09/2024: TENDER RESULTS

THE OFFEROR INFORMS THE NOTEHOLDERS THAT, SUBJECT TO THE SATISFACTION OR (IF APPLICABLE) WAIVER OF THE TRANSACTION CONDITIONS ON OR PRIOR TO THE SETTLEMENT DATE, IT WILL ACCEPT FOR PURCHASE ALL NOTES VALIDLY TENDERED PURSUANT TO THE OFFER.

THE DOCUMENTS ARE ONLY AVAILABLE FROM THE AGENT AT: [HTTPS://DEALS.IS.KROLL.COM/LUMINOR](https://deals.is.kroll.com/luminor)
NOTE: POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE DEBIT OF POSITIONS.
END OF UPDATE.

OFFEROR: LUMINOR BANK AS

INFORMATION SOURCE: INFORMATION AGENT: KROLL ISSUER SERVICES LIMITED

THE SHARD, 32 LONDON BRIDGE STREET, LONDON SE1 9SG, UNITED KINGDOM

TELEPHONE +44 20 7704 0880, ATTENTION: OWEN MORRIS, EMAIL: [LUMINOR\(AT\)IS.KROLL.COM](mailto:LUMINOR(AT)IS.KROLL.COM)

TENDER OFFER WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/LUMINOR](https://deals.is.kroll.com/luminor)

GENERAL INFORMATION: THE PURPOSE OF THE OFFER AND THE PLANNED ISSUANCE OF NEW NOTES IS, AMONGST OTHER THINGS, TO PROACTIVELY MANAGE THE OFFERORS EXPECTED REDEMPTION PROFILE

1. TENDER AND CONSENT: NOT APPLICABLE

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY. THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW FINANCING CONDITION AND TRANSACTION CONDITIONS REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER

PRIORITY IN ALLOCATION OF NEW NOTES: A NOTEHOLDER THAT WISHES TO SUBSCRIBE FOR NEW NOTES IN ADDITION TO TENDERING NOTES FOR PURCHASE PURSUANT TO THE OFFER MAY RECEIVE NEW ISSUE PRIORITY, SUBJECT TO THE ISSUE OF THE NEW NOTES AND SUCH NOTEHOLDER MAKING A SEPARATE APPLICATION FOR THE PURCHASE OF SUCH NEW NOTES TO A DEALER MANAGER IN ACCORDANCE WITH THE STANDARD NEW ISSUE PROCEDURES OF SUCH MANAGER. THE AGGREGATE NOMINAL AMOUNT OF NEW NOTES FOR WHICH NEW ISSUE PRIORITY WILL BE GIVEN TO SUCH A NOTEHOLDER WILL BE AT THE SOLE DISCRETION OF THE OFFEROR AND MAY BE LESS THAN OR EQUAL TO THE AGGREGATE NOMINAL AMOUNT OF NOTES VALIDLY TENDERED BY SUCH NOTEHOLDER IN THE OFFER AND ACCEPTED FOR PURCHASE BY THE OFFEROR. THE OFFEROR IS NOT OBLIGED TO ALLOCATE THE NEW NOTES TO AN INVESTOR WHICH HAS VALIDLY TENDERED OR INDICATED A FIRM INTENTION TO TENDER THE NOTES PURSUANT TO THE OFFER.
ENTITLEMENT

1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE

2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.
 3. TENDER CAP: NO TENDER CAP HAS BEEN SET
 4. PRORATION: NOT APPLICABLE
 5. POOLFACTOR: NOT APPLICABLE
- BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

If the shareholder does not participate in this voluntary corporate event, default option will be selected.