

Notice of the Exchange

1. Unique number of the corporate event:	EXOFEE0000000338
2. Type of corporate event:	Reorganisation from OÜ to AS
3. ISIN code of the financial instrument:	EE3100151242
4. Description:	EVERAUS KINNISVARA OSA
5. ISIN for the interim shares or security (if applicable):	EE3100151283
6. Description for the interim shares or security (if applicable):	EVERAUS KINNISVARA AKTSIA
7. Ex-Date:	N/A
8. Record Date:	10.09.2024
9. Start date of processing:	06.09.2024
10. End date of processing:	10.09.2024
11. Transaction date:	11.09.2024
12. New to Old (Rate/Rate):	10/1
13. Preliminary Pay date/ Effective Date:	N/A

14. Other information (if applicable):	Ümberkujundamine aktsiaseltsiks, otsus 26.07.2024, aktsiakapitali suurus peale ümberkujundamist on 28 900 e eurot. Osanikele kuuluvad osad asendatakse proportsionaalselt aktsiate vastu (Osaühingu osa üks sent asendatakse ühe Everaus Kinnisvara AS aktsiaga) ning ühe aktsia nimiväärtus on 10 senti./Change of legal form from OÜ to AS, decision on 26.07.2024, the share capital after is 28,900 euros. The SHARES belonging to the shareholders are proportionally replaced by shares and the nominal value of one share is 10 cents.
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Additional information for shareholder: N/A