

Notice of the Exchange Offer

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| 1. Unique number of the corporate event: | EXOFLT0000000035 |
| 2. Type of corporate event: | Exchange Offer |
| 3. ISIN code of the financial instrument: | LT0000408197 |
| 4. Description: | EUR 11.00 CIVINITY OBLIGACIJOS 23-2025 |
| 5. ISIN for the new shares or security (if applicable): | LT0000134413 |
| 6. Guaranteed participation date (if applicable): | 07.07.2025 |
| 7. Ex-Date: | N/A |
| 8. Record Date: | N/A |
| 9. Start of the election period: | 26.06.2025 |
| 10. Last day of the election period: | 10.07.2025 |
| 11. Issuer deadline: | 10.07.2025 |
| 12. Transaction date: | 17.07.2025 |
| 13. Buyer protection deadline: | 09.07.2025 |
| 14. Other information (if applicable): | Keisti turimas obligacijas į naujas (ISIN LT0000134413), santykiu 1:1. Minimali suma – 100 000 EUR, kartotinis – 1 000 EUR/Exchange existing bonds for new ones (ISIN LT0000134413), in a ratio of 1:1. Minimum amount – EUR 100 000, multiple – EUR 1 000 |
| 15. Options for the shareholder related to this voluntary event: | |
| Option 1: | Securities Option: Distribution of new securities to holders, exchange ratio 1000/1000 (nominal value), minimum amount – EUR 100 000 |
| Option 2: | No Action (default) |
| 16. The deadline for submitting your response with the option you selected: | 08.07.2025 12:00 |
| Additional information for shareholder: | N/A |
| If the shareholder does not participate in this voluntary corporate event, default option will be selected. | |