

### Notice of the Exchange Offer

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| 1. Unique number of the corporate event:                         | EXOFLT0000000037                              |
| 2. Type of corporate event:                                      | Exchange Offer                                |
| 3. ISIN code of the financial instrument:                        | LT0000408403                                  |
| 4. Description:  | EUR 10.00 UAB PRESES NAMS OBLIGACIJOS 23-2025 |
| 5. ISIN for the new shares or security (if applicable):          | LV0000104271                                  |
| 6. Guaranteed participation date (if applicable):                | 23.07.2025                                    |
| 7. Ex-Date:  | N/A   |
| 8. Record Date:  | N/A   |
| 9. Start of the election period:                                 | 14.07.2025                                    |
| 10. Last day of the election period:                             | 28.07.2025                                    |
| 11. Issuer deadline:   | 28.07.2025                                    |
| 12. Transaction date:  | 04.08.2025                                    |
| 13. Buyer protection deadline:                                   | 25.07.2025                                    |
| 14. Other information (if applicable):                           | N/A   |
| 15. Options for the shareholder related to this voluntary event: |   |

**Option 1:**

Securities Option: Distribution of new securities to holders, exchange ratio 1000/1000 (nominal value)

**Option 2:**

No Action (default)

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|---|-------------------------|
| 16. The deadline for submitting your response with the option you selected: | <b>24.07.2025 12:00</b> |
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Additional information for shareholder:

If the shareholder does not participate in this voluntary corporate event, default option will be selected.